



# Prequalification Worksheet

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Loan Officer

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<p>Borrower: _____</p> <p>Co-Borrower: _____</p> <p>Current Address _____</p> <p>Borrower DOB _____</p> <p>Co-Borrower DOB _____</p> <p>Circle One: Own    Rent    Rent Free</p> <p>How long at current Residence? _____</p> <p>Phone Number 1: _____</p> <p>Phone Number 2: _____</p> <p>Best time of day to reach you? _____</p> <p>Borrower Employer: _____</p> <p>How long at current job? _____</p> <p>Rate of Pay: _____</p> <p>(Circle One) Per: Hour    Monthly    Yearly</p> <p>Co-Borrower Employer: _____</p> <p>How long at current job? _____</p> <p>Rate of pay: _____</p> <p>(Circle One) Per: Hour    Monthly    Yearly</p> <p>Do you wish to have credit pulled? _____</p> <p>If Yes.....</p> <p>Borrower SS# _____</p> <p>Co-Borrower SS# _____</p> <p>Are you working with an agent? _____</p> <p>If Yes.....</p> <p>Agent Name: _____</p> <p>Circle One: Purchase    Refinance</p> <p>Estimated Sales Price: _____</p> <p>Estimated Loan Amount: _____</p> <p>Are you a first time homebuyer? _____</p>	<p style="text-align: center;"><b><u>Declarations</u></b></p> <p>a. Are there any outstanding judgments against you?    Borrower <input type="checkbox"/> Yes <input type="checkbox"/> No    Co-Borrower <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>b. Have you been declared bankrupt in past 7 years?    Yes <input type="checkbox"/> No <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>c. Have you had a foreclosed property in past 7 years?    Yes <input type="checkbox"/> No <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>d. Are you party to a lawsuit?    Yes <input type="checkbox"/> No <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>e. Have you directly or indirectly been on any loan which resulted in foreclosure or judgment?    Yes <input type="checkbox"/> No <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>f. Are you presently delinquent on Federal debt or any other financial obligation?    Yes <input type="checkbox"/> No <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>g. Are you obligated to pay alimony or child support?    Yes <input type="checkbox"/> No <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>h. Is any part of the down payment borrowed?    Yes <input type="checkbox"/> No <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>i. Are you a co-maker or endorser on a separate note?    Yes <input type="checkbox"/> No <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>j. Are you a U.S. Citizen?    Yes <input type="checkbox"/> No <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>k. Are you a permanent resident alien?    Yes <input type="checkbox"/> No <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>l. Do you intend to occupy the property as your primary residence?    Yes <input type="checkbox"/> No <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>m. Have you had an ownership in a property in the past 3 yrs.?    Yes <input type="checkbox"/> No <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>What type of property did _____</p>
<p><b>X. INFORMATION FOR GOVERNMENT MONITORING PURPOSES</b></p> <p>The following information is requested by the Federal Government for certain types of loans related to a dwelling, in order to monitor the Lender's compliance with equal credit opportunity, fair housing and home mortgage disclosure laws. You are not required to furnish this information, but are encouraged to do so. The law provides that a Lender may neither discriminate on the basis of this information, nor on whether you choose to furnish it. However, if you choose not to furnish it, under Federal regulations this Lender is required to note race and sex on the of visual observation or surname. If you do not wish to furnish the above information, please check the box below. (Lender must review the above material to assure that the disclosures all requirements to which the Lender is subject under applicable state law for the particular type of loan applied for.)</p>	
<p><b>BORROWER:</b>    <input type="checkbox"/> I do not wish to furnish this information</p> <p><b>Ethnicity:</b>    <input type="checkbox"/> Hispanic or Latino    <input type="checkbox"/> Not Hispanic or Latino</p> <p><b>Race:</b></p> <p><input type="checkbox"/> American Indian or Alaskan Native</p> <p><input type="checkbox"/> Asian</p> <p><input type="checkbox"/> Black, or African American</p> <p><input type="checkbox"/> Native Hawaiian or Pacific Islander</p> <p><input type="checkbox"/> White</p> <p><input type="checkbox"/> Other (specify) _____</p> <p><b>Sex:</b>    <input type="checkbox"/> Female    <input type="checkbox"/> Male</p>	<p><b>CO-BORROWER:</b>    <input type="checkbox"/> I do not wish to furnish this information</p> <p><b>Ethnicity:</b>    <input type="checkbox"/> Hispanic or Latino    <input type="checkbox"/> Not Hispanic or Latino</p> <p><b>Race:</b></p> <p><input type="checkbox"/> American Indian or Alaskan Native</p> <p><input type="checkbox"/> Asian</p> <p><input type="checkbox"/> Black, or African American</p> <p><input type="checkbox"/> Native Hawaiian or Pacific Islander</p> <p><input type="checkbox"/> White</p> <p><input type="checkbox"/> Other (specify) _____</p> <p><b>Sex:</b>    <input type="checkbox"/> Female    <input type="checkbox"/> Male</p>
<p><b>Borrower</b> _____    <b>Date</b> _____</p>	<p><b>Co-Borrower</b> _____    <b>Date</b> _____</p>